

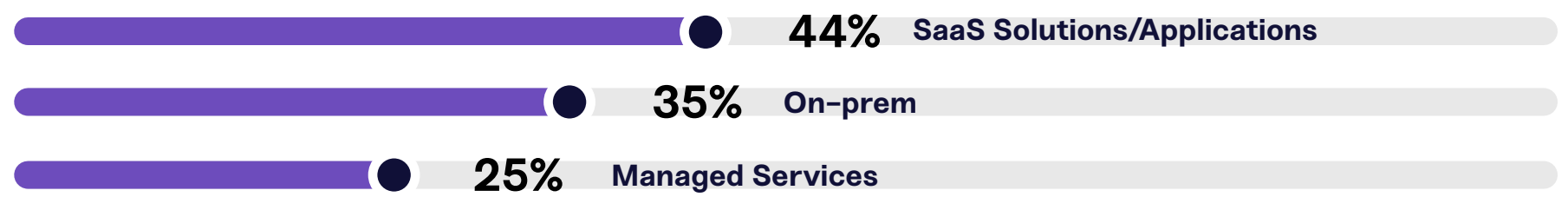


State of the Industry Digital Transformation & Prioritization

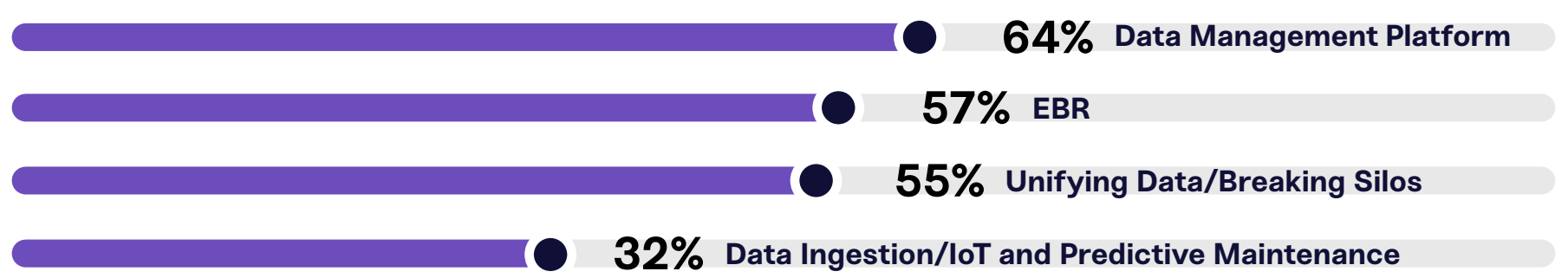
Aizon's 2022 survey aims to understand what the Life Sciences Industry is thinking about in terms of digital transformation, investment priorities, and how they're working with technology partners.

Technology Investment

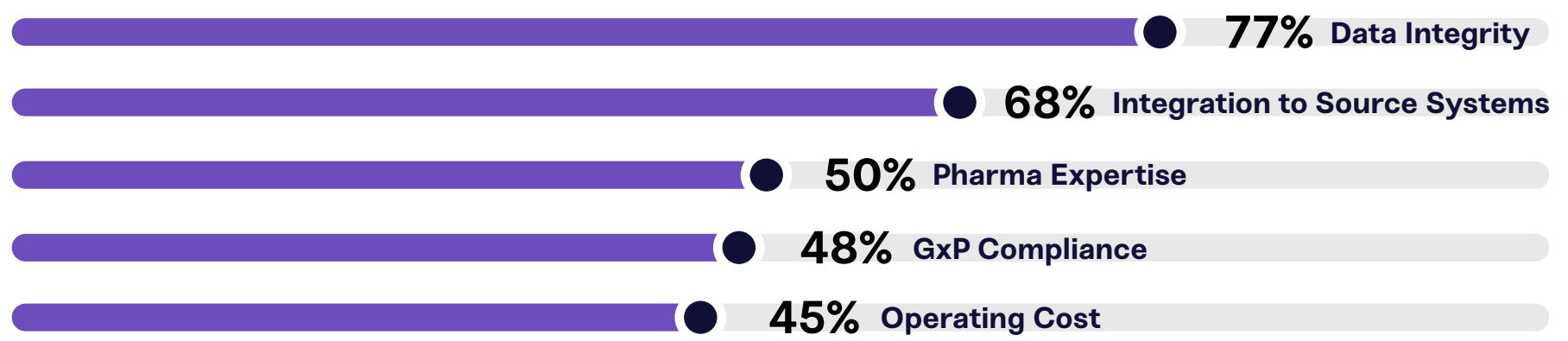
Technology standards receiving investment: Slightly more investment flowing to SaaS in the next 12 - 18 months



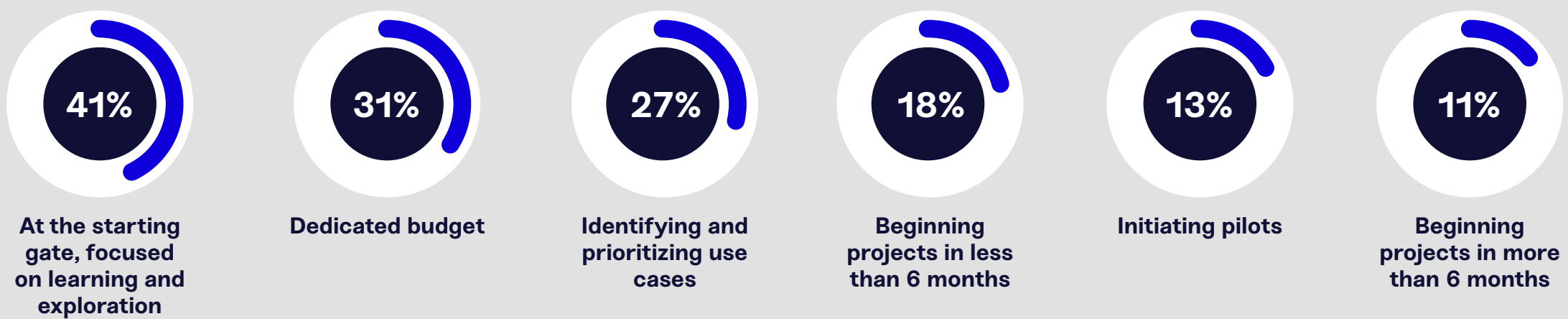
Top four investment priorities based on adoption of Pharma 4.0 technologies (in order of importance)



Top five concerns when considering smart equipment and software systems providers for plant operations (in order of importance)

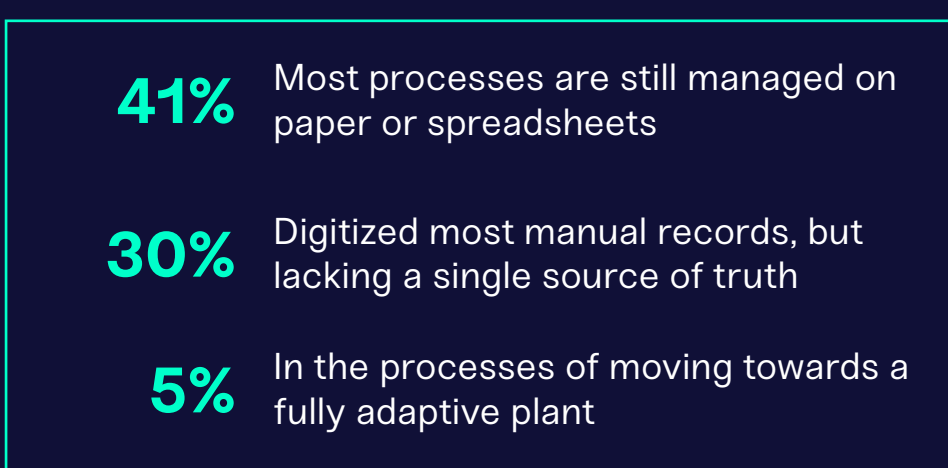


Progress Towards Digital Transformation

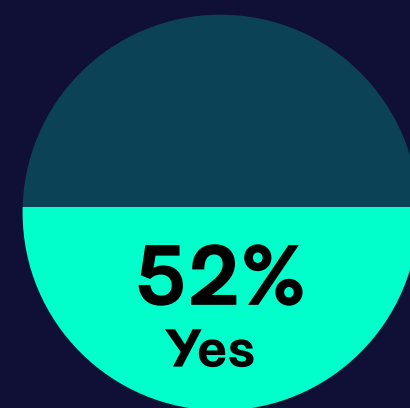


Digitization and Pharma 4.0

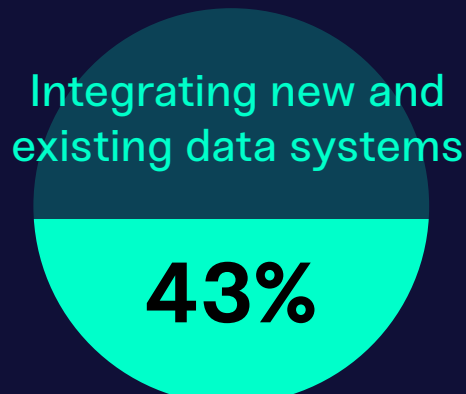
Just how digital are you?



Is there a short term (6-12) month plan to apply AI to GxP Data to improve manufacturing performance and outcomes?



Main operational challenge, by a landslide:



One lucky respondent said they had no operational challenges!

Area that would benefit **the most** from increased digitization

